

Amy A. Vaughn, JD, CPA, LLM (Tax)

Director, Tax

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Range of Experience

Amy joined Windes in 2004 and is a director in the firm's Tax department. With over 30 years of estate and trust experience, Amy specializes in estate and postmortem planning, estate and gift tax returns, fiduciary income tax, trust and estate accounting and administration, charitable trust and private foundation planning and returns, and income tax planning for individuals.

Clients include estates and trusts, high-net-worth individuals, and private foundations.

Education

Bachelor of Science, Accounting and Management
University of Dayton, Ohio

Juris Doctor
University of San Diego School of Law

Master of Laws (LLM) in Taxation, *Summa cum Laude*
University of San Diego School of Law

Community and Professional Affiliations

- American Institute of Certified Public Accountants, *Member*
- California Bar Association, *Member*
- California Society of Certified Public Accountants, *Member*