

## Therese S. Cheevers, APA, ERPA

Partner-in-Charge, Employee Benefit Services



### Resident Office

2050 Main Street  
Suite 1300  
Irvine, CA 92614

### Telephone

949.271.2625

### Email

[tcheevers@windes.com](mailto:tcheevers@windes.com)

### Range of Expertise

---

Therese joined Windes in 2007 and is the Partner-in-Charge of the firm's Employee Benefit Services department. Therese has served the retirement plan needs of small- to middle-market corporations and unincorporated entities since 1984. Her practice focus includes pension and cash balance plans, 401(k) plans and cross tested profit-sharing plans, along with plan compliance, correction, and IRS reporting.

Therese's specialty services are consultation on qualified plan issues, plan documents, and design and implementation.

### Prior Experience

---

Prior to joining Windes, Therese held a number of key positions at administration firms, including President of Benefit Associates, Inc. of Orange, CA

### Community and Professional Affiliations

---

- IRS Enrolled Retirement Plan Agent (ERPA)
- NIPA - National Institute of Pension Administrators, Accredited Pension Administrator (APA), *Member since 1994*