

## Connie Lee, CPC, QPA, QKA

### Senior Manager, Employee Benefit Services



#### Resident Office

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### Range of Experience

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Connie joined Windes in 2005. She is a senior manager in the firm's Employee Benefit Services department. Connie has served the retirement plan needs of small- to middle-market corporations and unincorporated entities. Her practice focus includes 401(k) plans, safe harbor and defined contribution plans, defined benefit plan design and administration, plan compliance and correction, and IRS reporting.

Connie's specialty services are consultation on qualified plan issues, plan qualification, and non-discrimination testing.

### Education

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Bachelor of Arts, East Asian Studies  
*New York University*

### Community and Professional Affiliations

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- American Society of Pension Professionals and Actuaries (ASPPA) - *Certified Pension Consultant (CPC), Qualified Plan Administrator (QPA), Qualified 401k Administrator (QKA), and Member since 2006.*