

# COMMITTEE MEETING TOPICS OF INTEREST

Meetings are better when committee members are engaged and interested. Here is a list of committee meeting topic ideas. We want to know your particular areas of interest so we can build them into the agenda.

TOPIC	PRIORITY LEVEL	COMMENTS
<b>Plan Design</b> <ul style="list-style-type: none"> <li><input type="checkbox"/> Retirement plan design trends</li> <li><input type="checkbox"/> Benchmarking of plan design &amp; costs</li> <li><input type="checkbox"/> Non-qualified plan design trends</li> <li><input type="checkbox"/> Retiree health plan savings trends</li> </ul>		
<b>Benefits Cost Management</b> <ul style="list-style-type: none"> <li><input type="checkbox"/> Plan cost management strategies</li> <li><input type="checkbox"/> Provider fee and service activities</li> <li><input type="checkbox"/> Fee disclosure rules</li> </ul>		
<b>Investment Trends &amp; Development</b> <ul style="list-style-type: none"> <li><input type="checkbox"/> Retirement menu design trends</li> <li><input type="checkbox"/> Investment update</li> </ul>		
<b>Participant Communications</b> <ul style="list-style-type: none"> <li><input type="checkbox"/> Participant communications best practices</li> <li><input type="checkbox"/> Case studies of effective communications programs</li> </ul>		
<b>Plan Administration</b> <ul style="list-style-type: none"> <li><input type="checkbox"/> Plan demographics and participant activities and trends</li> <li><input type="checkbox"/> Plan administration review</li> <li><input type="checkbox"/> New products available from providers</li> <li><input type="checkbox"/> Plan administration outsourcing opportunities</li> <li><input type="checkbox"/> Client training on a specific topic</li> </ul>		
<b>Compliance &amp; Regulation</b> <ul style="list-style-type: none"> <li><input type="checkbox"/> Compliance/regulatory updates</li> <li><input type="checkbox"/> Compliance review</li> </ul>		
<b>Fiduciary Management</b> <ul style="list-style-type: none"> <li><input type="checkbox"/> Fiduciary training/education</li> <li><input type="checkbox"/> Investment policy review</li> </ul>		

Company Name:

Committee Members:

Date: